

# ANNUITY HOT SHEET – June 2009



## Best Bonus Fixed Index Annuities

### Allianz- MasterDex X

**NEW!**

8% Premium Bonus, 11 Index allocation options available and a fixed account, 10 year surrender, 8% commission (Trail options available)\*

### ING-Secure Opportunities Plus

5% Premium Bonus, 2 Index allocation options available and a fixed account, 10 year surrender, 8% commission (Trail options available)\*

### Aviva-AIL Income Select Bonus

10.00% Premium Bonus, 7 Index allocation options available and a fixed account, first year penalty Free Withdrawals, 10 year surrender, 7.0% commission (Trail options available)\*

### Legacy-Premier Mark SE Plus 10

10.00% Premium Bonus, 4 Index allocation options available and a fixed account, 9 year surrender, 7.00% commission

### OMFN- Spectrum Choice 9 Bonus

3% Premium Bonus, 5 Index allocation options available and a fixed account, 9 year surrender, 9.00% commission

## Best Short-Term Fixed Index Annuities

### Aviva-AIL Income Select 5 or 7

5 Index allocation options available and a fixed account, 5 or 7 year surrender, 3.5% commission on the 5 year, 4.0% commission on the 7 year (Trail options available)\*

### ING-Envoy Three

1 Index allocation option (Blended account between S&P 500 and Dow Jones EURO Stoxx) and a fixed account, Flexible premium, 3 year surrender, 1.00% commission

## Best Selling Fixed Index Annuities

### Aviva-AIL Income Select Plus

5.00% Premium Bonus, 6 Index allocation options available and a fixed account, 10 year surrender, 7.5% commission (Trail options available)\*

### Allianz- Endurance Plus

20.00% Premium Bonus (Bonus credited to the EWB value. Call PAIS for details), 8 Allocation Options including and international index and a fixed account, 10 year surrender, 8.0% commission (Trail Options Available)\*

### Legacy-Premier Mark SE Plus

7.00% Premium Bonus, 4 Index allocation options available and a fixed account, 9 year surrender, 8.00% commission

### North American- Charter 14

11% Premium Bonus, 11 index allocation options and a fixed account, 14 year surrender, 8.5% commission (Trail Options available)\*

## Best Multi-Year Guarantee Annuity Rates (MYGA)

### Legacy- RateMark

**3.50%** for 3 years

**4.25%** for 5 years

## Best Single Premium Immediate Annuity Rates (SPIAs)

**Call Sherrill Insurance Brokerage today for a SPIA quote! 800-347-1853**

**For complete assistance, contact: Sherrill Insurance Brokerage, Inc.  
407 CenterPointe Circle, Suite 1637, Altamonte Springs, FL 32701  
407-831-5000 | 800-347-1853 | Fax 407-831-2990  
[info@sherrillins.com](mailto:info@sherrillins.com) - <http://www.sherrillins.com>**

**\*Potential commission reductions at older ages. Please call us to verify. Rates current as of date above, unless specified otherwise, and subject to change. Products not available in all states, call Sherrill Insurance Brokerage to check state availability.**

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